

Trolleybus Catenary-Pantograph Self-generation Contact Force Under Preload

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Abstract: This paper presents part of the research findings from the ‘Active Control of Trolleybus Current Collection Systems (ACTCCS)’ PhD project undertaken at Loughborough University, UK. In this paper, the issues of preload and self-generation contact force are investigated within a dynamic model and simulation of a ‘trolleybus’ catenary-pantograph system. The self-generation contact force is created under the preload which they are both interdependent and inseparable each other in any kind of catenary-pantograph system. Under normal operations, the preload and self-generation contact forces help maintain contact between the trolleybus pantograph and catenary overhead power line to prevent arcing, power off or even de-wirement. There are four modellings which are single catenary, initial position of pantograph under preload, Integration of a trolleybus’ catenary-pantograph and combination of trolleybus catenary-pantograph system with self-generation contact force to be gradually built as well as the simulations were carried out. The results of simulations show that there is significant different with and without self-generation contact force. Put other words, the trolleybus catenary-pantograph system cannot work properly, even cannot completely work without self-generation contact force. Except trolleybus, the conclusion from modelling and results can also be applicable to all kinds of catenary-pantograph systems including electricized trains, trams, and metros etc.

Keywords: Preload, Self-generation Contact Force, Catenary, Pantograph and Trolleybus

1. Introduction

Electrical transportation systems are seen as one of the key technologies for helping urban public transport methods moderate their impact on global climate change. As such, trams (or re-invented as light rail) have been now coming back to in both the UK [1] and European cities. However, the huge infrastructure cost and time overruns involved in their creation are still a barrier to new tram systems being implemented [1]. One of the main costs associated with the re-introduction of tram systems is the installation of new tram lines either within or next to existing public highways in additional to the overhead power line infrastructure. Consequently, a re-invented trolleybus, that only requires installation of the overhead power-line infrastructure in order to run easily on existing public highways, could be an alternative solution for near future urban public transport.

Siemens are currently developing their eHighway project, which has been tested in several countries [2, 3]. Loughborough University in the UK has also been studying a new concept trolleybus with an Active Control of Trolleybus Current Collection System (ACTCCS) as shown in Figure 1.



Figure 1. New concept trolleybus (left) with ACTCCS controlled pantograph-head and single overhead catenary with two wires separated by an insulation strip (right).

The actual physical characteristics of a real pantograph on a trolleybus were measured [8] and used to calculate the maximum and initial positions of the pantograph under preload. The pantograph was assumed to be at its highest position when the spring (k_3) was fully relaxed under an adjustment [9]. The equations and derivation are shown in (3), (4) and (5) which are referring to the left-side of Figure 3.

$$\tan \gamma = \frac{L_{prl}}{L_{prv}} = \frac{0.125}{0.40} \approx 0.286 \quad (3)$$

$$\therefore \gamma \approx 17.4^\circ; \therefore \theta_{max} \approx 90^\circ - 17.4^\circ = 72.6^\circ$$

$$H_{hst} = L_{pb} \cdot \cos \gamma + H_{pt} = 6 \cdot \cos 18.4^\circ + 3.5 \approx 9.2m \quad (4)$$

The pantograph lowest lifting angle θ_{min} is simply given by

$$\theta_{min} = \sin^{-1} \frac{H_{lst} - H_{pt}}{L_{pb}} = \frac{4.7 - 3.5}{6} \approx 11.5^\circ \quad (5)$$

Referring to right-side of Figure 3, the preload lift force (provide by k_3) and the gravitational force on the pantograph (including boom and head) are in balance at the initial pantograph position. The torque equations corresponding to this position are shown in (6) and (7) as well as their solution in (8).

$$F_{k3} \cdot d_{kp} = m_4 \cdot g \cdot L_{pb} \cos \theta_i + m_3 \cdot g \cdot \frac{L_{pb}}{2} \cos \theta_i \quad (6)$$

$$F_{k3} = k_3 \cdot d_{kp} \cdot \tan \theta_i \quad (7)$$

$$\therefore \sin \theta_i = \frac{-3k_3 \cdot d_{kp}^2 + \sqrt{(3k_3 \cdot d_{kp}^2)^2 + 16(m_4 + m_3)^2 \cdot g^2 \cdot L_{pb}^2}}{4(m_4 + m_3)g \cdot L_{pb}} \quad (8)$$

4. Integrated Model of the Trolleybus' Catenary-pantograph and Simulation Results

4.1. Modelling

Under equilibrium, the models of the catenary and initial position of pantograph have been determined according to Figure 3. In operation, the modelling could be assumed that the trolleybus pantograph swinging around a lifting angle θ by a constrained angular movement $\Delta\theta$, as shown in Figure 4.

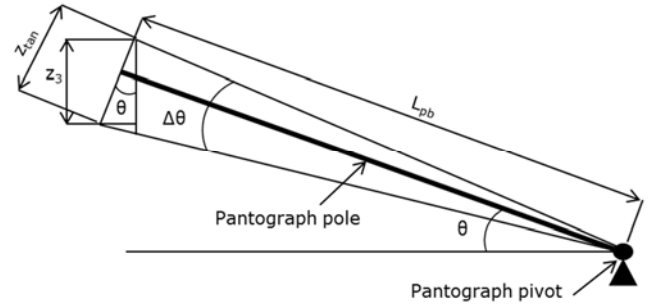


Figure 4. Movement of trolleybus pantograph around a lifting angle θ with a constrained angular movement $\Delta\theta$.

Integrating all these models and assumptions, a full model of a trolleybus catenary-pantograph system was built as shown in Figure 5.

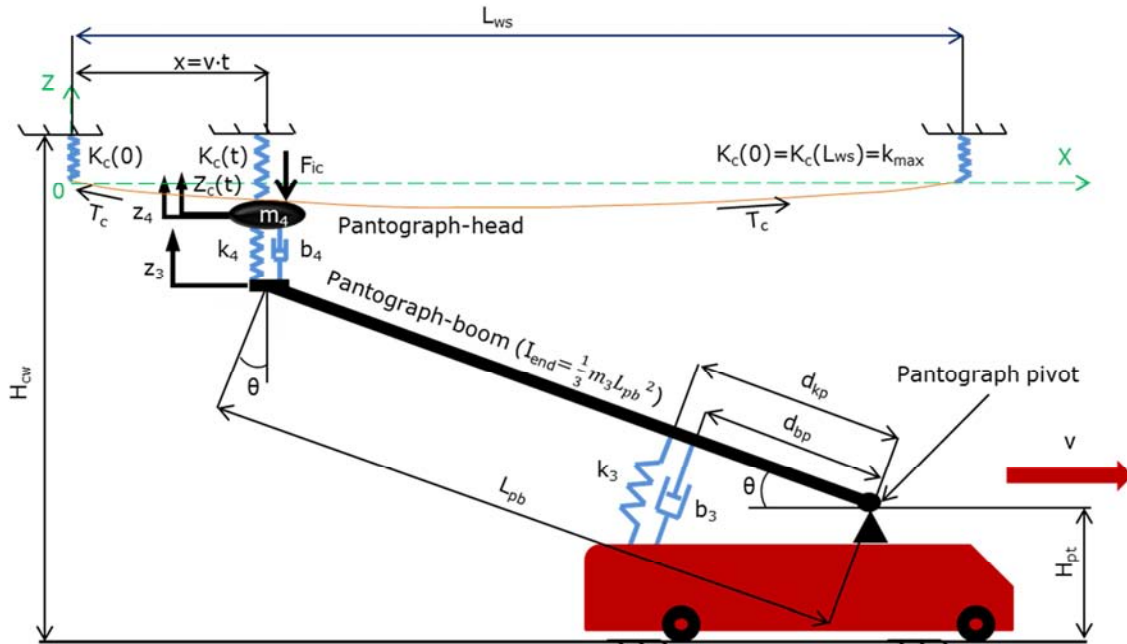


Figure 5. Catenary-pantograph model of trolleybus.

Note: As the trolleybus is an urban transport system with an operational speed which is lower 70% than catenary wave propagation speed [10], therefore the catenary wave propagation speed was not taken into account into the modelling of the catenary-pantograph system in this paper. In addition, any effects of the trolleybus suspension system were not a consideration of this paper.

By Newton's second law of linear and rotary motion, a dynamic model of the catenary-pantograph system, shown in Figure 4. and Figure 5, was derived as follows:

$$I_{end} \cdot \ddot{\Delta\theta} = -b_3 \cdot \dot{z}_3 \cdot \frac{d_{bp}}{L_{pb}} \cdot \cos \theta \cdot d_{bp} - k_3 \cdot z_3 \cdot \frac{d_{kp}}{L_{pb}} \cdot \cos \theta \cdot d_{kp} + b_4 \cdot (\dot{z}_4 - \dot{z}_3) \cdot \cos \theta \cdot L_{pb} + k_4 \cdot (z_4 - z_3) \cdot \cos \theta \cdot L_{pb} \quad (9)$$

$$m_4 \ddot{z}_4 = -b_4 (\dot{z}_4 - \dot{z}_3) - k_4 (z_4 - z_3) - F_{ic} \quad (10)$$

$$\text{where: } I_{end} = \frac{1}{3} \cdot m_3 \cdot L_{pb}^2$$

In (10), the interactive contact force between the catenary and pantograph-head (F_{ic}) can be thought of as a dynamic contact force.

$$\Delta\theta = \frac{z_{tan}}{L_{pb}} = \frac{z_3}{L_{pb} \cdot \cos \theta}; \text{ where } z_3 = Z_{tan} \cdot \cos \theta \quad (11)$$

$$\ddot{\Delta\theta} = \frac{\dot{z}_{tan}}{L_{pb}} = \frac{\dot{z}_3}{L_{pb} \cos \theta} \quad (12)$$

In addition, simplified equations (9) can be re-written or re-ordered as (13):

$$m_3 \ddot{z}_3 = -b_{3eq} \cdot \dot{z}_3 \cdot \cos^2 \theta - k_{3eq} \cdot z_3 \cdot \cos^2 \theta + 3b_4 (\dot{z}_4 - \dot{z}_3) \cdot \cos^2 \theta + 3k_4 (z_4 - z_3) \cdot \cos^2 \theta \quad (13)$$

$$\text{where: } b_{3eq} = 3b_3 \cdot \frac{d_{bp}^2}{L_{pb}^2}; k_{3eq} = 3k_3 \cdot \frac{d_{kp}^2}{L_{pb}^2}$$

The integrated contact force between the catenary wire and pantograph-head (F_{ic}) is dynamically, this contact force could be thought only generated during the trolleybus in operation. This dynamic force is of course related to the displacement ($Z_c(t)$) and stiffness $K_c(t)$ of the catenary wire as well as the pantograph-head vertical displacement (z_4). The final equation is shown in (14).

$$F_{ic} = K_c(t) \cdot [z_4 - Z_c(t)] \quad (14)$$

4.2. Simulation Results and Analysis

By using Simulink to carry out the simulation, the various conditions and parameters have been determined from real-world trolleybus operations. For simplicity, two typical operating speeds were considered in this simulation as shown in

Table 1. Selected trolleybus velocities for simulation.

Condition	In depot	On street
Speed V(m/s)	1.0	14.0

Table 1. The "In depot" models consider the very low velocity used within in a tram depot. The "On street" models

As the dynamic displacement of the pantograph is not great than 70mm [12, 13], thus the dynamic angular movement with 6.0m length pantograph-boom (L_{pb}) is smaller than ($\Delta\theta \leq 15^\circ$). The following approximation could therefore be made that is smaller than 1% in the sine and 2% in the tangent values from the true measurement of the angle [14].

consider the regulation speed 30 mph (13.3m/s) used in British towns [15].

To estimate the useful parameters, the measurements of an old-style trolleybus, as given by Mr Tim Stubbs [16], was carried out and applied to the modelling and simulations.

The measured mass of the pantograph combination used is 76.6kg (single pole and hub) [16]. With considering of additional masses of actuators and relevant mechanism (approximate 20kg), power cables (approximate 17kg, 95mm², 600-1000V.) and bolts (approximate 10kg) etc. [17, 18], the total mass of pantograph m_3 would be 120 kg.

$$m_3 \approx 120(kg)$$

Some of the other required specifications of a trolleybus pantograph and the catenary wire could not be obtained from reference materiel. Consequently, all other required data for the simulation had to be gathered from practice measurement at the Trolleybus Museum at Sandtoft [19] and Crich Tramway Village [20] as well as references in light rail (modified referring to the [21, 22]) area. The complete specifications used are as shown in Table 2.

Table 2. Selected parameters for simulation of a trolleybus' catenary-pantograph system.

Parameters	m_3 (kg)	k_3 (N/m)	b_3 (Ns/m)	m_4 (kg)	k_4 (N/m)	b_4 (Ns/m)
Value	120	24000 [8]	150	4	7000	30
Parameters	L_{pb} (m)	d_{kp} (m)	d_{bp} (m)	θ_{max} (degree)		v (m/s)
Value	6.0	0.1	0.1	72.3		1, 14
Parameters	L_{ws} (m)	T_c (N)	H_{cw} (m)	H_{pt} (m)	ρ (kg/m)	k_{min} (N/m)
Value	30	10^4	5.5	3.5	0.95 [22, 23]	k_{max} (N/m)
						3000

After applying these parameters into the catenary & pantograph models, the simulated values of catenary & pantograph-head vertical displacement ($Z_c(t)$ & z_4) and interactive contact force (F_{ic}) between the catenary and pantograph-head, shown in Figure 6 and Figure 7, were obtained:

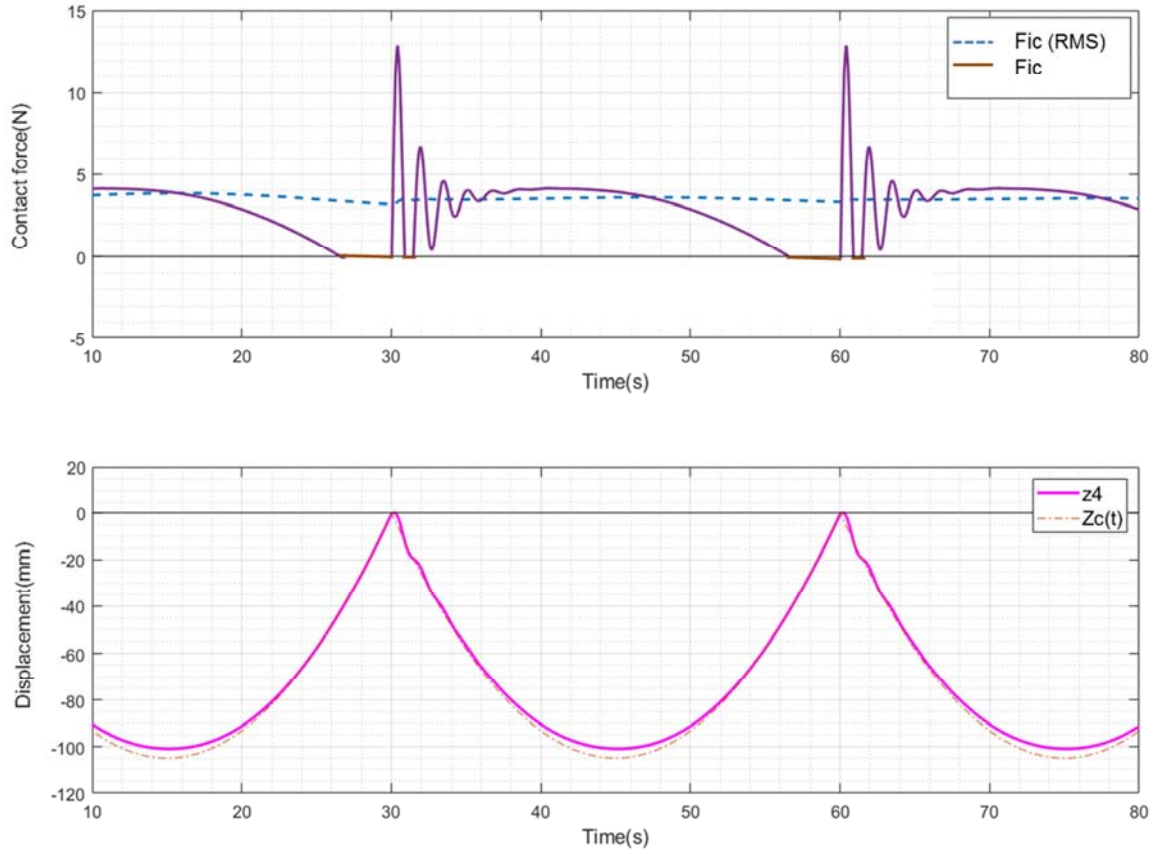


Figure 6. Simulation result of trolleybus' catenary-pantograph at $v=1\text{m/s}$ (In depot speed).

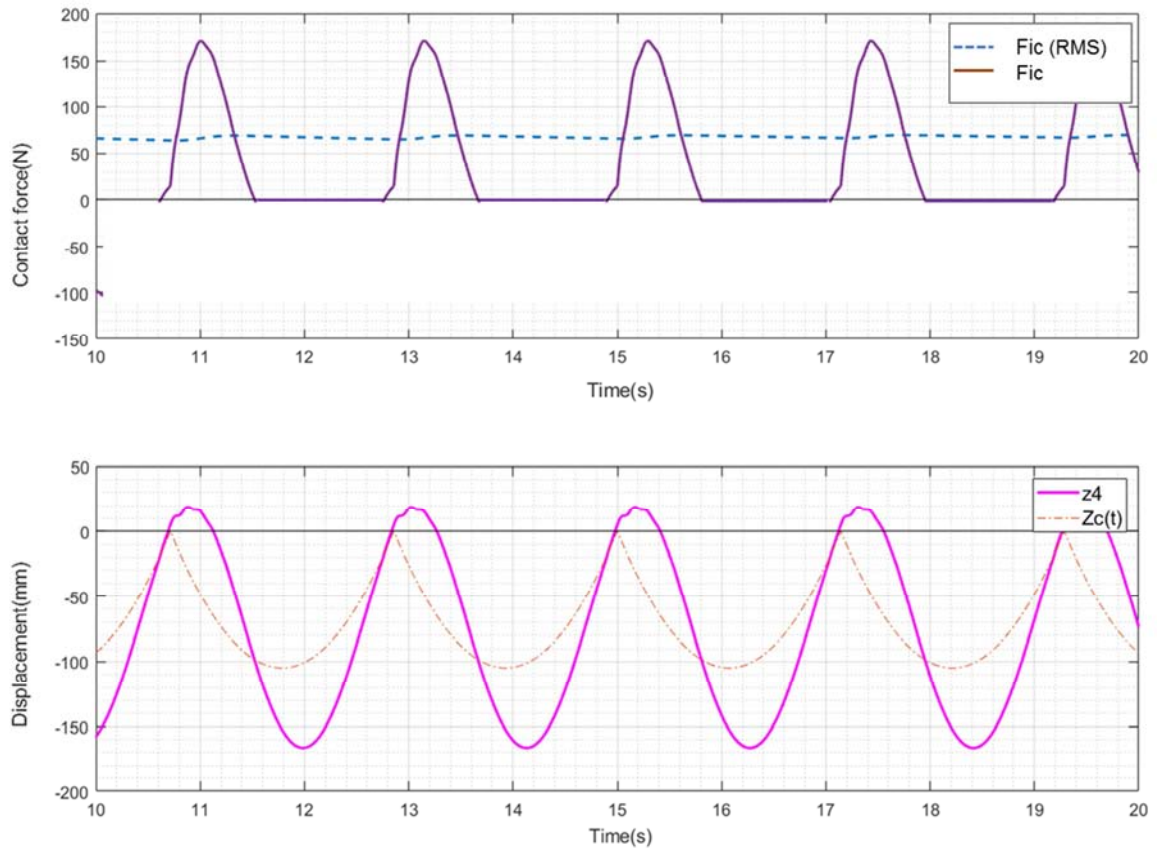


Figure 7. Simulation result of trolleybus' catenary-pantograph at $v=14\text{m/s}$ (On street speed).

From Figure 6, at $v=1\text{m/s}$ (In depot speed) the simulated value of interactive contact force (F_{ic}) varies between 0 and 13N with an average value around 4N. This is much lower than the requirement standard (80 to 130N) [7] and significantly lower than the static contact force practically measured (33 to 145N) in museums and modern tram depot [19, 20, 24]. In addition, the simulation value of the contact between the catenary and pantograph is essentially unstable with periodic contact loss ($F_{ic}=0$).

From Figure 7, it can be seen that at $v=14\text{m/s}$ speed (On street speed) there is a higher variation in the simulated value of interactive contact force (F_{ic}) with longer periods of contact loss ($F_{ic}=0$).

In addition, it can be seen in Figures 6 and Figure 7 that the displacement of the pantograph-head at both speeds is periodically lower than catenary wire displacement. This means that the pantograph-head is repeatedly without stable electric supply and at serious risk of de-wirement. Under such operating conditions, it is clear that, any Trolleybus' catenary-pantograph system that operated as per the models developed in this section using the existing Trolleybus theory & measurements would not work.

Overall, it is obvious that the initial simulation results do not make sense and cannot be a realistic model of a real trolleybus system. Therefore, a further study was carried to resolve the issue as explained in the next chapter.

5. Integrated Model with Self-generation Contact Force and Simulation Results

5.1. Modelling

As stated in the last section, the initial simulation models

of the trolleybus catenary-pantograph did not satisfy either the theoretical or practical expectations of a real trolleybus system. Therefore, a new kind of contact force called the self-generation contact force (F_{sg}) was postulated for the trolleybus' catenary-pantograph system as well as being created under the preload which they are both interdependent and inseparable each other.

The self-generation contact force (F_{sg}) between the catenary wire and pantograph-head is defined to be generated by the compressed pantograph-head (with stiffness k_4) and pantograph-boom (with stiffness k_3). This kind contact force is due to the pantograph-head with pantograph-boom being forcedly pushed down by the catenary wire which installation level is much lower than the initial position of pantograph-head. The contact force remains as long as the pantograph is engaged with the catenary wire. As a special example that the self-generation contact force is equal preload with opposite direction when trolleybus is static at $v=0\text{m/s}$. This applies to all kinds of electrified transport system such as trolleybus, light railways and trains and is the essential contact force that reduces variation in the dynamic contact force.

F_{sg} is a complex dynamic force that depends on the displacement ($Z_c(t)$) and stiffness $K_c(t)$ of the catenary wire as shown in Figure 8. This self-generation force can be thought of as the pantograph lifting force acting on the catenary wire as it moves up or down with different displacements. Among all the possible displacements that the deflection of the catenary may follow, called virtual displacements [25], the self-generation force can be assumed and treated as a non-conservative force [26] as shown in equation (15).

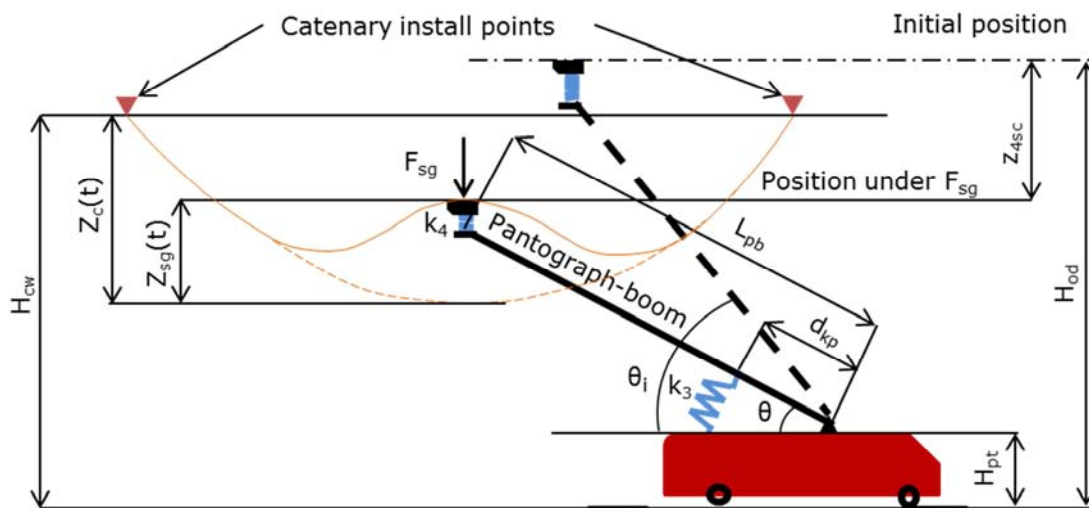


Figure 8. Model of self-generation force (F_{sg}).

Following Hooke's law and geometrics, the equations of the self-generation force (F_{sg}) were deduced as shown below:

$$F_{sg} = \frac{k_{3eq} \cdot k_4}{k_{3eq} + k_4} \cdot Z_{4sc} = K_c(t) \cdot Z_{sg}(t) \quad (15)$$

$$H_{od} = z_{4sc} + Z_{sg}(t) + H_{cw} - Z_c(t) \quad (16)$$

Using both (E5.1) and (E5.2), z_{4sc} can be deduced as (17)

$$z_{4sc} = \frac{H_{od} - H_{cw} + Z_c(t)}{1 + \frac{k_{3eq} \cdot k_4}{K_c(t) \cdot (k_{3eq} + k_4)}} \quad (18)$$

A further derivation can be made to get (19) for F_{sg}

$$F_{sg} = \frac{k_{3eq} \cdot k_4}{k_{3eq} + k_4} \cdot \frac{H_{od} - H_{cw} + Z_c(t)}{1 + \frac{k_{3eq} \cdot k_4}{K_c(t) \cdot (k_{3eq} + k_4)}} \quad (19)$$

Therefore, the total interactive contact force (F_{totic}) between the catenary wire and the pantograph-head should be the sum of this self-generation force and the original interactive contact force derived in section 4 (F_{ic}). This is shown in (20)

$$F_{totic} = F_{sg} + F_{ic}$$

$$F_{totic} = \frac{k_{3eq} \cdot k_4}{k_{3eq} + k_4} \cdot \frac{H_{od} - H_{cw} + Z_c(t)}{1 + \frac{k_{3eq} \cdot k_4}{K_c(t) \cdot (k_{3eq} + k_4)}} + K_c(t) \cdot [z_4 - Z_c(t)] \quad (20)$$

As the gravitational force on the catenary wire ($g \cdot \rho$) is an element of the pre-vertical displacement of the preloaded

catenary wire $Z_c(t)$ (defined by (1)), the total interactive contact force includes a contribution from catenary wire gravity.

From Figure 8, the equation of $\sin\theta$ can be deduced as shown in (21) with (18)

$$\sin\theta = \frac{H_{od} - H_{pt} - z_{4sc}}{L_{pb}} \quad (21)$$

Integrating all these derivations, the final model of the integrated trolleybus catenary-pantograph system is as shown in (10), (13), (20) and (21).

5.2. Simulation Results and Analysis

The second simulation was carried out using Simulink with the conditions and parameters determined in section 4.

After applying these parameters into the simulation models the values of catenary & pantograph-head vertical displacement ($Z_c(t)$ & z_4) displacement and total interactive contact force (F_{totic}) between the catenary and pantograph-head, shown in Figures 9 and Figure 10, were obtained:

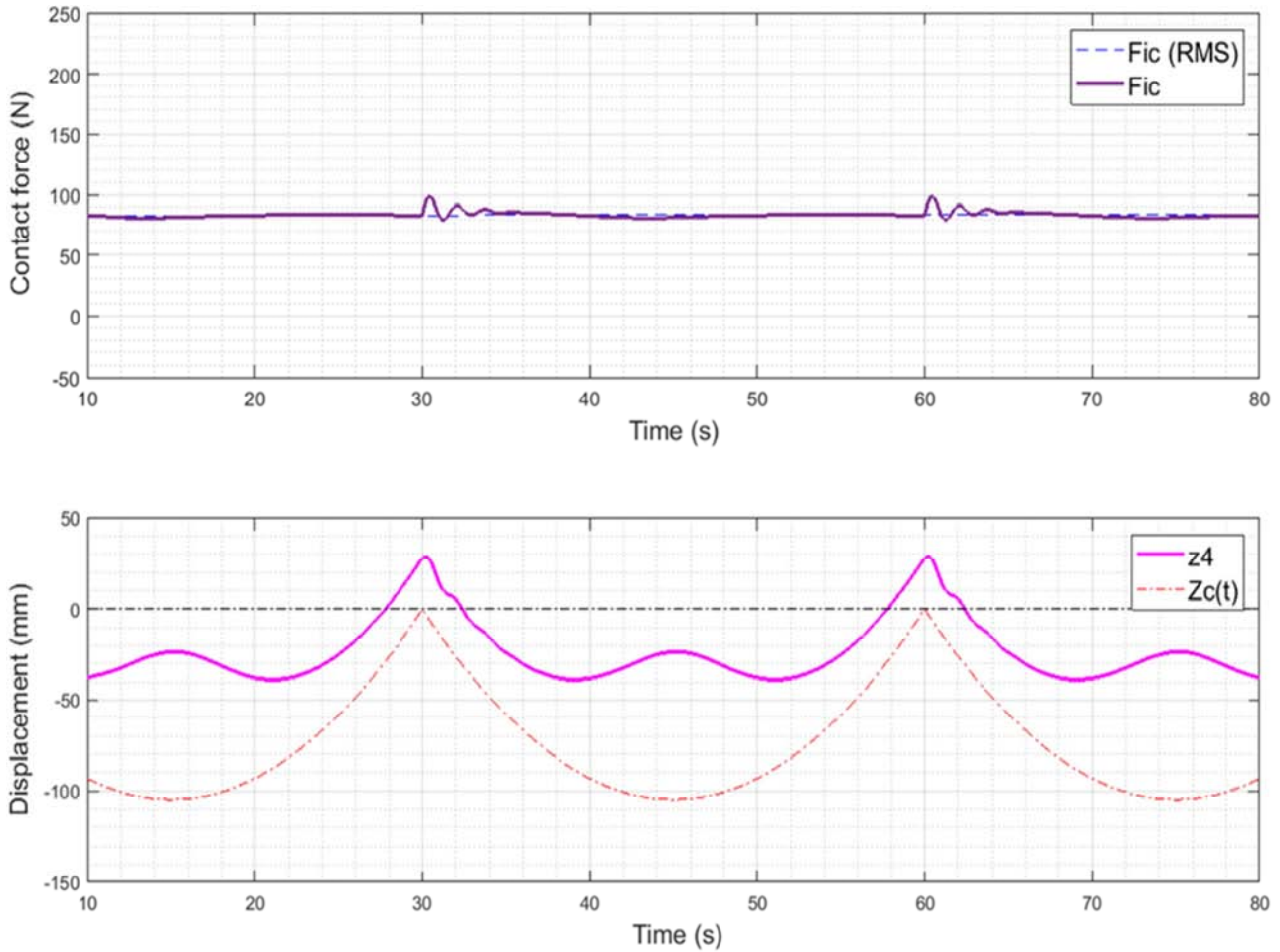


Figure 9. Simulation result of trolleybus' catenary-pantograph with self-generation contact force at $v=1\text{m/s}$ (In depot speed).

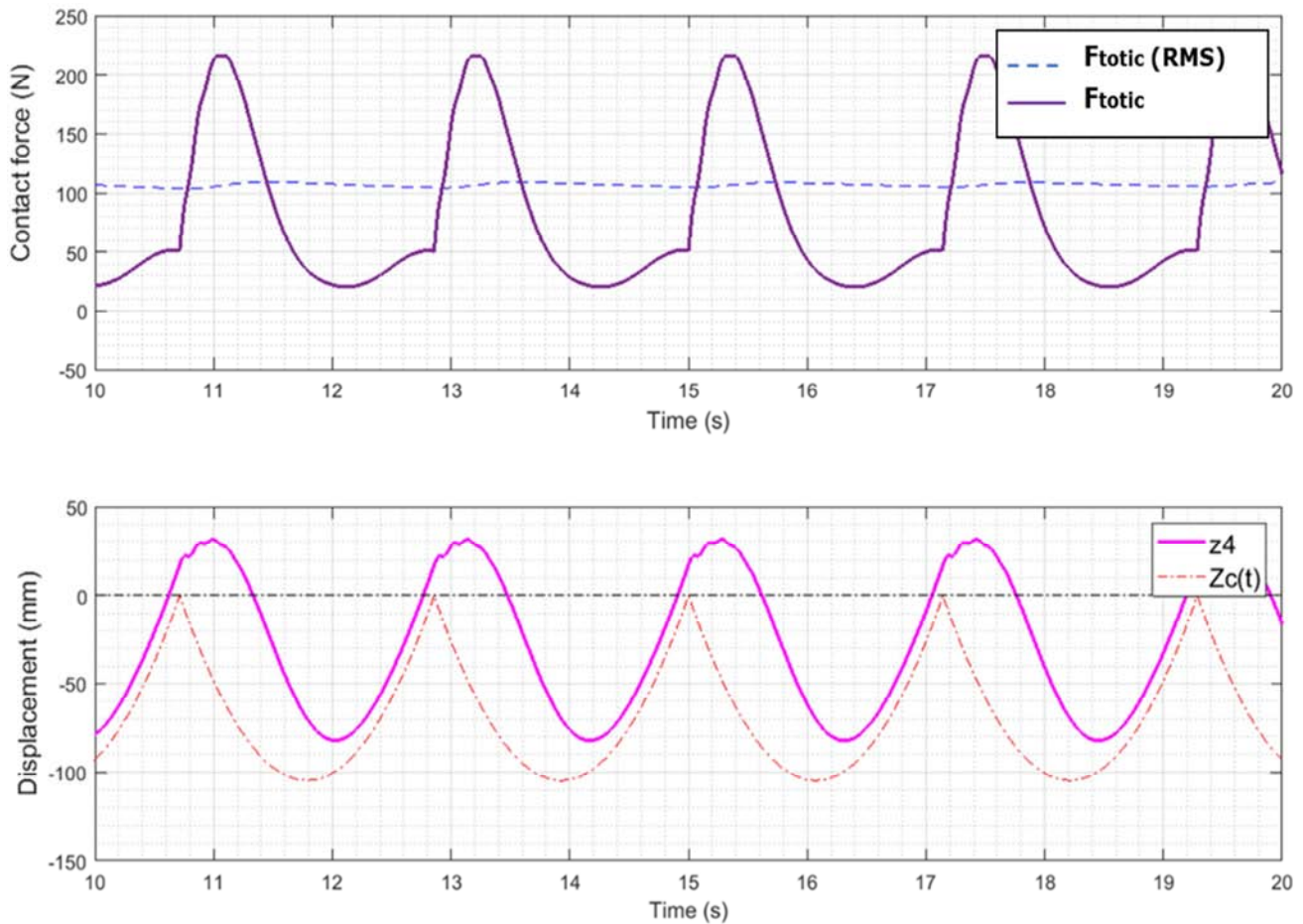


Figure 10. Simulation result OF Trolleybus' catenary-pantograph with self-generation contact force at $v=14\text{m/s}$ (On street speed).

From Figure 9, it can be seen that at $v=1\text{m/s}$ speed (In depot) the interactive contact force (F_{totic}) value of 84N is close to the average real value of the static contact force of 89N ($v=0$) measured at the trolleybus museum and the tram depot in Sheffield [19, 24].

From Figure 10, it can be seen that at $v=14\text{m/s}$ speed (On street) the higher interactive contact force (F_{totic}) and lower contact force deviation with no contact loss ($F_{\text{totic}} = 0$) is a more reasonable model of a working Trolleybus' catenary-pantograph system than the original integrated model developed in section 4.

In finally, Figures 9 and Figure 10 show that the

displacement of the pantograph-head at both speeds is always higher than the catenary displacement; indicating that the pantograph-head maintains a continuous electric supply and has little possibility of de-wirement.

6. Conclusion

A statistical analysis of the interactive contact force simulations shown in Figures 6 and Figure 7, Figures 9 and Figure 10 were performed using Time Scope in the DSP system of Simulink. The results obtained are listed in Table 3.

Table 3. Statistical analysis of the F_{ic} and F_{totic} simulation results and comparison between with and without self-generation contact force.

Interactive contact force (Total) (N) Speed (m/s)	$F_{\text{totic/ic}}$ (RMS)	$F_{\text{totic/ic}}$ (Max)	$F_{\text{ic/totic}}$ (Min)	Variation (Max-Min)
1.0 (with self-generation contact force)	80	100	79	21
1.0 (without self-generation contact force)	4	13	0	13
14.0 (with self-generation contact force)	105	216	20	196
14.0 (without self-generation contact force)	65	170	0	170

- 1) $F_{\text{totic/ic}}$ (RMS): The effective value of contact force in positive defines the quality of general contact performance between the pantograph-head and catenary wire.
- 2) $F_{\text{totic/ic}}$ (Max) and (Min): As the transient contact force (both in positive and zero) between the pantograph-head

and catenary wire, which could be in use to estimate the possible risk of de-wirement or electric arcing.

- 3) The Variation of $F_{\text{totic/ic}}$: To evaluate wearing disequilibrium in different section along the catenary wire between the poles.

It is clear from Table 3 that for a trolleybus running at

speeds of 1.0m/s (In depot) and 14m/s (On street) the integrated contact force with self-generation contact force (F_{totic}) has a significantly increased RMS, Max & Min values compared to the original integrated contact force (F_{ic}). There is some increase in the Variation of F_{totic} when the self-generation contact force is included in the interactive contact force. However, this increase in variation does not affect the running of the system as it does not include any contact loss ($F_{\text{totic}} = 0$) periods. The additional contribution from the self-generation force (F_{sg}) effectively ensures that periodic contact loss is prevented. Consequently, a stable electric supply is continuously provided and there is little risk of de-wirement. The final integrated models developed in section 5 are thus a reasonable model of a real-world Trolleybus' catenary-pantograph system

Finally, it is expected that the dynamic self-generation contact force under preload simulated here are a natural characteristic of all kinds of catenary-pantograph systems and play a significant role in keeping all catenary-pantograph systems stable.

Nomenclature [27]

b_3 : damping rate of pantograph-boom (Ns/m)
 b_4 : damping rate of pantograph-head (Ns/m)
 d_{bp} : distance between damper fitting point and pantograph pivot point (m)
 d_{kp} : distance between spring fitting point and pantograph pivot point
 F_{ic} : interactive contact force between catenary and pantograph-head (N) [9]
 F_{ic} (RMS): interactive contact force (RMS) between catenary and pantograph-head (N)
 F_{k3} : lift force provided by k_3 as preload (N)
 F_{sg} : self-generation contact force (N)
 F_{totic} : total interactive contact force between catenary and pantograph-head (N)
 F_{totic} (RMS): total interactive contact force (RMS) between catenary and pantograph-head (N)
 g : gravitation acceleration (9.8m/s^2)
 H_{cw} : height of the catenary wire fixed point from ground [7]
 H_{hst} : highest position of pantograph-head from ground (m)
 H_{lst} : lowest applicable position of pantograph-head from ground (4.7 m) [7]
 H_{od} : initial position of pantograph-head from ground (m)
 H_{pt} : pivot height of pantograph from ground (3.50 m)
 I_{end} : pantograph-boom moment of inertia ($\text{kg}\cdot\text{m}^2$)
 k_3 : nominal stiffness of pantograph-boom spring (N/m)
 k_4 : stiffness of pantograph-head spring (N/m)
 $K_c(0) = K_c(L_{\text{ws}})$: catenary stiffness at both poles fix points (N/m) = k_{max}
 $K_c(t)$: nominal stiffness of catenary at contact point (N/m)
 k_{max} : maximum stiffness of catenary (N/m)
 k_{mean} : average stiffness of catenary (N/m)
 k_{min} : minimum stiffness of catenary (N/m)
 L_{pb} : pantograph-boom length (6.0 m)

L_{pri} : effective level limitation of physical restriction (0.125 m)
 L_{prv} : effective vertical limitation of physical restriction (0.40 m)
 L_{ws} : catenary span between two poles (m)
 m_3 : pantograph-boom mass
 m_4 : pantograph-head mass (kg)
 T_c : tension of catenary (N)
 v : trolleybus speed (m/s)
 x : contact point distance from 0 of x-axis ($x=v\cdot t$) (m)
 z_3 : pantograph-boom higher-end vertical displacement (m)
 z_4 : pantograph-head vertical displacement (trajectory) (m)
 z_{asc} : distance between initial position of pantograph-head from ground (H_{od}) and balance position of pantograph-head under self-generation force (m).
 $Z_c(t)$: original vertical displacement of catenary
 $Z_{\text{sg}}(t)$: vertical displacement of catenary under the self-generation force (m)
 Z_{tan} : pantograph boom higher-end tangent displacement (m)
 α : Stiffness variation coefficient
 γ : pantograph-boom (with head) angle between pantograph and vertical line (degrees) at highest position
 ρ : catenary linear mass per unit length (kg/m)
 θ : pantograph-boom (with head) dynamic lifting angle (degrees)
 $\Delta\theta$: constrained angular movement
 θ_i : pantograph-boom (with head) initial lifting angle (degrees) under preload
 θ_{max} : pantograph-boom (with head) highest lifting angle (degrees)
 θ_{min} : pantograph-boom (with head) preferred lowest lifting angle (degrees)

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